

## 24<sup>th</sup> Annual Thomas Jefferson University Spine Fellows Alumni Symposium

July 12-13, 2024 | Newport Harbor Island Resort | Rhode Island

Join course directors Alexander Vaccaro, MD, PhD and Jeffrey Rihn, MD from the Rothman Orthopaedic Specialty Hospital, a world leader in orthopaedics for this year's 24<sup>th</sup> Annual Spine Fellows Alumni Symposium in Rhode Island.

This course is designed exclusively for spine surgeons seeking active discussions concerning the care and management of patients suffering from spinal disorders and lumbar degenerative conditions.

### Why Exhibit?

Market your organization and raise brand awareness with experts in the spine surgery community.

### Insight

Engage in meaningful discussions with spine surgeons about the issues, trends, and innovations that are happening in pharmaceuticals and medical devices.

### Network

Enhance relationships and elevate your company's exposure while making new contacts.

### Product Demonstration

Introduce spine surgeons to new products and cutting-edge technology offered by your company.

The exhibit hall will be open at times throughout the conference with designated times for participants to visit. Please review the accompanying schedule and exhibitor information. This information can also be found on the course webpage:

<http://jefferson.cloud-cme.com/Spinefellows2024>

Please join us as an exhibitor for this much anticipated annual event. Product theaters and sponsorships are also available. If you have any questions or require additional information, please contact me directly.

*Liz*

Elizabeth Lenz  
Office of Continuing Professional Development  
Email: [Elizabeth.Lenz@jefferson.edu](mailto:Elizabeth.Lenz@jefferson.edu)

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Dr. Alex Vaccaro is a Richard H. Rothman Professor in Orthopaedic Surgery, Chairman of the Department of Orthopaedic Surgery, and President of the Rothman Orthopaedics at Jefferson Health.

Dr. Jeffrey Rihn is an Associate Professor of Orthopaedic Surgery at the Rothman Orthopaedic Institute and the Sidney Kimmel Medical College at Thomas Jefferson University.

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Sidney Kimmel Medical College/Thomas Jefferson University is not listed as a covered recipient on the CMS/Sunshine Act list. Questions about Jefferson's status may be directed to [jeffersoncpd@jefferson.edu](mailto:jeffersoncpd@jefferson.edu).

Office of Continuing Professional Development | 1020 Locust Street, Suite M5 | Philadelphia, PA 19107

## Exhibitor/Sponsor Fees and Benefits

<b>Bronze Level</b> <b>\$2,000</b>	<ul style="list-style-type: none"> <li>• One 6 ft table for your display</li> <li>• Up to 2 company representatives.</li> <li>• Company description and contact information in Exhibitor Directory.</li> <li>• Acknowledgement on conference signage and in PowerPoint presentation.</li> </ul>
<b>Silver Level</b> <b>\$4,500</b>	<ul style="list-style-type: none"> <li>• One 6 ft table for your display.</li> <li>• Up to 3 company representatives.</li> <li>• Registration for 1 attending company representative to the evening clam bake on day 1.</li> <li>• One (1) half page ad in digital Exhibitor Directory. Specifications: JPEG, PNG or PDF format, letter size (8.5 X 5), no bleed, preferably with a border.</li> <li>• Acknowledgement on conference signage and in PowerPoint presentation.</li> </ul>
<b>Gold Level</b> <b>\$6,000</b>	<ul style="list-style-type: none"> <li>• Two 6 ft tables for your display.</li> <li>• Up to 4 company representatives.</li> <li>• Registration for 2 attending company representatives to the evening clam bake on day 1.</li> <li>• One (1) full page ad in digital Exhibitor Directory. Specifications: JPEG, PNG or PDF format, letter size (8.5 X 5), no bleed, preferably with a border.</li> <li>• Acknowledgement on conference signage and in PowerPoint presentation.</li> </ul>
<b>Add-On Sponsorship</b> <b>\$1,500</b>	<p>Opportunity for conference exhibitors to sponsor the evening clam bake on the first day of the activity! This is a perfect opportunity for your attending company representatives to mingle with conference participants and have your company gain additional recognition.</p> <ul style="list-style-type: none"> <li>• Includes registrations for 2 exhibitor representatives.</li> <li>• Signage at the clam bake.</li> </ul>



## Exhibitor/Sponsor Fees and Benefits

### Product Theater

**Morning: \$4,000**

**Lunch: \$6,000**

Product Theaters are exhibitor presentations on the clinical benefit or scientific research relating to the development of an approved pharmaceutical product and may include information on new uses, combinations, or therapies for the approved product.

*These sessions are not approved for continuing education credits.*

Each session includes basic AV set up of a screen, projector and microphone. Additional AV needs will be at the expense of your company.

Product theaters will be advertised to registered conference attendees prior to the meeting. Companies may provide a flyer that will be distributed to attendees prior to the conference.

#### Time Slots

Friday, July 12<sup>th</sup>

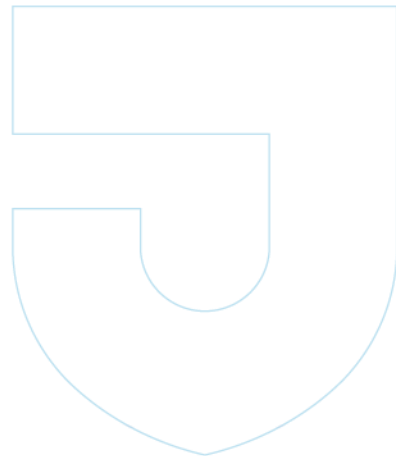
- Morning: 6:45 am-7:15 am
- Lunch: 12:20 pm-12:50 pm

Saturday, July 13<sup>th</sup>

- Morning: 6:45 am-7:15 am
- Lunch: 1:00 pm-1:30 pm

*Each time session is limited to one product theater and are on a first come basis. To guarantee any slot, full payment must be received.*

**Deadline to submit: Monday, June 26, 2024**



24<sup>th</sup> Annual Thomas Jefferson University Spine Fellows Alumni Symposium

EXHIBIT INFORMATION

<p>CONFERENCE DATE</p>	<p>Friday July 12, 2024 - Saturday July 13, 2024</p>
<p>CONFERENCE LOCATION</p>	<p>Newport Harbor Island Resort 1 Goat Island Newport, RI 02840 <a href="http://www.newportharborisland.com">www.newportharborisland.com</a></p>
<p>EXHIBITOR REGISTRATION</p>	<p><a href="http://jefferson.cloud-cme.com/SpineFellows2024">http://jefferson.cloud-cme.com/SpineFellows2024</a></p>
<p>EXHIBIT DATES &amp; TIMES</p>	<p>The exhibit area is available throughout the conference. The following times are preliminary dedicated exhibit times where food and beverage will be served:</p> <p><b>Preliminary Agenda - Subject to Change</b></p> <p><b>Friday, July 12, 2024</b>          6:40 am - 7:45 am    Registration, Continental Breakfast &amp; Exhibits          10:20 am - 10:35 am    Break and Exhibits          11:50 am - 1:20 pm    Lunch, Exhibits and Product Theater          6:00 pm - 9:00 pm    Group Dinner</p> <p><b>Saturday, July 13, 2024</b>          6:40 am - 7:45 am    Registration, Continental Breakfast &amp; Exhibits          9:50 am - 10:10 am    Break and Exhibits          1:00 pm - 2:00 pm    Lunch, Exhibits and Product Theater</p>
<p>EXHIBIT SETUP</p>	<p>Setup up times will be shared with exhibitors closer to the date of the course.</p>
<p>ELECTRICAL NEEDS</p>	<p>Electrical services are handled directly by Newport Harbor Island Resort. Each company is responsible for communicating their electrical needs to Newport Harbor Island Resort.</p>
<p>SHIPPING</p>	<p>Receiving packages is handled directly by Newport Harbor Island Resort. Each company is responsible for communicating their electrical needs to Newport Harbor Island Resort. Charges apply and are paid to the resort.</p> <p>The Exhibitor Information form must be completed and emailed directly to the resort.  <a href="#">Exhibitor Info\NHIR Exhibitor Information (002).pdf</a></p>



<p><b>EXHIBIT PAYMENT</b></p>	<p>Please make check payable to: Thomas Jefferson University  <b>Note Course ID 34808</b></p> <p>Mail to: Thomas Jefferson University   Office of CPD  1020 Locust Street   Suite M5   Philadelphia, PA 19107</p> <p>American Express, Visa and MasterCard are also accepted via the registration portal.  <a href="http://jefferson.cloud-cme.com/Spinefellows2024">http://jefferson.cloud-cme.com/Spinefellows2024</a></p>
<p><b>ACCOMMODATIONS</b></p>	<p>Overnight accommodations can be booked online at:  <a href="https://book.passkey.com/go/TJUSpineFellows">https://book.passkey.com/go/TJUSpineFellows</a></p> <p><b>Please note that room block availability is limited.</b> Additional rooms cannot be added to the room block once it is sold out.</p>
<p><b>EXHIBITOR RULES</b></p>	<p>All in person exhibits must be tabletop or portable in nature not to exceed 6ft in width. Each in person exhibit company will be provided a 6' x 30" draped table and chairs. Each exhibitor will be listed in the course exhibit directory, in the administrative slideshow and on conference posters.</p> <p>Exhibitors acknowledge that:</p> <ul style="list-style-type: none"> <li>• Exhibitor is not furnishing commercial support for this conference. Exhibitor is buying virtual or in person exhibit space.</li> <li>• Exhibitor activities are restricted to the allocated physical or virtual exhibit space at the conference. Distribution of educational/promotional materials by exhibitors is limited to their booth space in the exhibit area. It is not permitted anywhere else in the hall, in the conference meeting space, or at the entrances to the conference meeting space.</li> <li>• Advertisements and promotional materials will not be visible on the screen at the same time as the accredited content and not interleaved between computer windows or screens of the accredited content.</li> <li>• Advertising of any type is prohibited within the educational content.</li> <li>• Audio and Video: Advertisements and promotional materials will not be included within the accredited content. There will be no 'commercial breaks'.</li> <li>• Exhibits are intended for informational purposes. Products may not be sold in the virtual exhibit hall.</li> <li>• The recording (photographic, screen capture, audio and/or video) of the conference and/or its attendees is prohibited.</li> <li>• The purpose of the exhibit is to further the education of meeting attendees through product and service displays and demonstrations. Exhibitor personnel may observe should the conference space allow but must refrain from any participation or recording of any scientific sessions on that company's behalf.</li> <li>• The conference is not responsible for the security of exhibitors' materials. We suggest that exhibitors leave nothing of value (e.g., laptop computer, audio visual equipment, etc.) unattended at any time in the exhibit hall.</li> </ul>

<p><b>SUNSHINE ACT</b></p>	<p>The Parties acknowledge and agree that Exhibiting Company may be subject to Section 6002 of the Affordable Care Act, which added Section 1128G to the Social Security Act, and its implementing regulations codified in 42 CFR 402 &amp; 403 (collectively the “Sunshine Act”).</p> <p>Exhibiting companies are solely responsible for collecting any information about actions within their exhibit space that constitutes a payment or transfer of value to a Covered Recipient that is required to be reported under the Sunshine Act.</p>
<p><b>CANCELLATION BY CONFERENCE ORGANIZERS</b></p>	<p>In the event that the conference would have to be cancelled, the organizers are not responsible for any airfare, hotel, and/or other costs incurred by exhibitors. Refunds will be provided for exhibit fees.</p>
<p><b>REFUND POLICY</b></p>	<p>Requests for exhibitor fee refunds must be submitted in writing and received by the Office of CPD <b>before June 12, 2024</b>. There will be no refunds after this period. Cancellations notified before the one-month period will incur a 15% cancellation fee. Exhibitors who fail to attend the conference are responsible for the entire fee. All refunds will be processed after the conference.</p> <p>Submit refund requests to:  Office of CPD, Thomas Jefferson University  Jefferson Alumni Hall  1020 Locust Street, Suite M-5  Philadelphia, PA 19107</p> <p>Or by email to <a href="mailto:Elizabeth.lenz@jefferson.edu">Elizabeth.lenz@jefferson.edu</a> - please include the activity name in the subject line.</p>

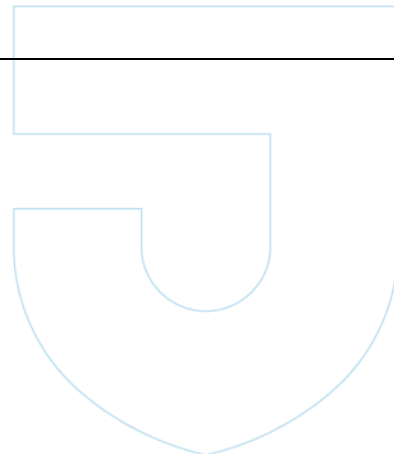


## Agenda

Subject to Change

**FRIDAY, JULY 12, 2024**

<b>FRIDAY, JULY 12, 2024</b>		
6:40AM - 7:45AM	<b>Registration, Continental Breakfast &amp; Exhibits (Product Theater 6:45-7:15)</b>	
7:45AM - 8:00AM	Welcome and Introductions	Alexander R. Vaccaro, MD, PhD, MBA
<b>Moderator: Alexander R. Vaccaro, MD, PhD, MBA</b>		
8:00AM - 8:20AM	An Update on the Use of Stem Cells for Spinal Pathology	Peter Swiatek, MD
8:20AM - 8:40AM	Upper Cervical Traumatic Conditions: Evidenced-based Treatment Recommendations	Gregory Schroeder, MD
8:40AM - 9:00AM	Contemporary Surgical Management of Metastatic Spinal Disease	Chris Kepler, MD
9:00AM - 9:20AM	Spine Coding Update	John Beiner, MD
9:20AM - 10:20AM	<b>Case Presentations:</b> <i>Panelists: Dan Fassett, Donald Fredericks, Jonathan Krystal, Jonathan Lewin, Harry Lightsey, Yunsoo Lee, Hesham Saleh, Mel Helguson, MD</i>	
10:20AM - 10:35AM <b>Break with Refreshments &amp; Exhibits</b>		
10:35AM - 10:50AM	Cervical Laminoplasty: Update on Techniques, Special Considerations, and Outcomes	Alan Hilibrand, MD
10:50AM - 11:10AM	A Rothman Approach to Spinal Deformity	Glenn Russo, MD
11:10AM - 11:30AM	Spinal Cord Injury Update	James Harrop, MD
11:30AM - 11:50AM	MIS versus Open TLIF: Indications, Techniques and Outcomes	Bryce Basques, MD
11:50AM - 1:20PM <b>Break with Lunch &amp; Exhibits (Product Theater 12:20-12:50)</b>		
1:20PM - 1:40PM	Update on Robotic Spinal Surgery: Indications, Evidence, Upsides, Downsides	Brian Karamian, MD
1:40PM - 2:40PM	<b>Case Presentations:</b> <i>Panelists: Eli Baron, Rajiv Taliwal, Richard Nachwlater, Joseph Butler, Alexander Ching, Alan Daniels, Ed Delsole, Doug Ehrler,</i>	
2:40PM	Meeting Adjourns	
6:00PM - 9:00PM	<b>Evening Group Dinner - Location TBD</b>	



**SATURDAY, JULY 13, 2024**

6:40AM - 7:45AM	<b>Registration, Continental Breakfast &amp; Exhibits (Product Theater 6:45-7:15)</b>	
7:45AM - 8:00AM	Welcome and Introductions	Alexander R. Vaccaro, MD, PhD, MBA
<b>Moderator: Alexander R. Vaccaro, MD, PhD, MBA</b>		
8:00AM - 8:30AM	Guest Lecturer?	
8:30AM - 8:50AM	Recurrent Lumbar Disc herniation: Risk factors, prevention, and management	David Kaye, MD
8:50AM - 9:05AM	Developing a Spine Centered Hospital/ASC: Limitations, Risks, and Benefits	Mark Kurd, MD
9:05AM - 9:20AM	Endoscopic Spinal Surgery: Where are we now and where are we going in the future?	Michale Nolte, MD
9:20AM - 9:35AM	Sacroiliac fusion: Indications, Techniques, and Outcomes	Josh Heller, MD
9:35AM - 9:50AM	Advances in Spinal Imaging, Navigation, and Augmented Reality	Victor Hsu, MD
9:50AM - 10:10AM	<b>Break &amp; Exhibits</b>	
10:10AM - 11:05AM	<b>Case Presentations:</b> <i>Panelists: Gregory Gebauer, Christopher Harrod, Derek Ju, Mark Lambrechts, Troy Mounts, Michael Nolte, Erik Olsson, Jeffrey Rihn, Jeff Silber</i>	
11:05AM - 11:20AM	Discogenic Low Back Pain: Conservative treatment, Lumbar disc replacement, or Fusion?	Arjun Sebastian, MD
11:20AM - 11:35AM	The Use of AI in Spinal Care: In what ways will providers and patients benefit?	Grace Xiong, MD
11:35AM - 12:30PM	<b>Case Presentations:</b> <i>Panelists: Harvey Smith, Michael Smith, Peter Swiatek, Jed Vanichkachorn, Michael Vives, Scott Wagner, Andrew White, Barrett Woods, Grace Xiong</i>	
12:30PM	Meeting Adjourns	
1:00PM - 2:00PM	Lunch and Product Theater (Product Theater 1:00 pm-1:30 pm)	





## Request for Taxpayer Identification Number and Certification

**Give Form to the  
requester. Do not  
send to the IRS.**

▶ Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Print or type.  
See Specific Instructions on page 3.

<b>1</b> Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. <b>THOMAS JEFFERSON UNIVERSITY</b>	
<b>2</b> Business name/disregarded entity name, if different from above	
<b>3</b> Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ <small><b>Note:</b> Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small>	<b>4</b> Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) <u>1</u> Exemption from FATCA reporting code (if any) <u>A</u> <small>(Apply to accounts maintained outside the U.S.)</small>
<b>5</b> Address (number, street, and apt. or suite no.) See instructions. <b>1101 MARKET STREET, SUITE 2004</b>	<b>6</b> City, state, and ZIP code <b>PHILADELPHIA, PA 19107</b>
<b>7</b> List account number(s) here (optional)	
<b>NON-FOR-PROFIT 501C3</b>	
<b>Requester's name and address (optional)</b>	

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number													
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### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

<b>Sign Here</b>	Signature of U.S. person ▶	Date ▶ 10/4/23
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### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.